

Form 604

Corporations Act 2001  
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme CROESUS MINING NL  
ABN 46 009 150 083

1. Details of substantial holder(1)

Name YANDAL INVESTMENTS PTY LTD  
ACN/ARSN (if applicable) 070 684 810

There was a change in the interests of the substantial shareholder on 31 / 08 / 09

The previous notice was given to the company on 01 / 09 / 09

The previous notice was dated 01 / 09 / 09

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid	470,579,858	30.36%	470,579,858	29%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
31.08.09	Yandal Investments Pty Ltd	By virtue of a transfer of Shares from the subsidiary companies below .	Nil	266,666,667	266,666,667

31.08.09	FraserX Pty Ltd	By virtue of a transfer of Shares to the parent company Yandal Investments Pty Ltd	Nil	139,705,862 Ordinary Fully Paid Shares	139,705,862
31.08.09	Zanthus Resources Pty Ltd	By virtue of a transfer of Shares to the parent company Yandal Investments Pty Ltd	Nil	19,842,703 Ordinary Fully Paid Shares	19,842,703
31.08.09	Ponton Minerals Pty Ltd	By virtue of a transfer of Shares to the parent company Yandal Investments Pty Ltd	Nil	11,007,645 Ordinary Fully Paid Shares	11,007,645
31.08.09	KingX Pty Ltd	By virtue of a transfer of Shares to the parent company Yandal Investments Pty Ltd	Nil	58,058,815 Ordinary Fully Paid Shares	58,058,815
31.08.09	Youanmi Minerals Pty Ltd	By virtue of a transfer of Shares to the parent company Yandal Investments Pty Ltd	Nil	25,882,349 Ordinary Fully Paid Shares	25,882,349
31.08.09	M G Creasy	By virtue of a transfer of Shares to the parent company Yandal Investments Pty Ltd	Nil	12,169,293 Ordinary Fully Paid Shares	12,169,293

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Yandal Investments Pty Ltd	Yandal Investments Pty Ltd	Yandal Investments Pty Ltd	Registered Holder	470,579,858 Ordinary Fully Paid Shares	470,579,858

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addresses**

Name	Address
Yandal Investments Pty Ltd	Post Office Box 1492, West Perth, WA 6872

**Signature**

Print name **MARK GARETH CREASY** Capacity **Sole Director & Secretary**

Sign here  date **21 / 09 / 09**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Law.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.