

**Notice under s708A(5)(e) of the Corporations Act 2001 (Cth)**

Sirius Resources NL (**Sirius**) wishes to advise the Australian Securities Exchange Limited that it seeks to rely on section 708A(5) of the Corporations Act 2001 (Cth) (**Act**) and gives notice under section 708A(5)(e) of the Act that:

1. On 25 March 2010 Sirius issued 20 million fully paid ordinary shares (**Shares**).
2. Sirius issued the Shares without disclosure to investors under Part 6D.2 of the Act, in reliance on section 708A and that notification is being given under 708A(5)(e) of the Act.
3. As at the date of this notice, Sirius has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to Sirius; and
  - (b) section 674 of the Act.
4. As at the date of this notice there is no excluded information (as that expression is defined in sections 708A(7) and 708A(8) of the Act) in relation to Sirius.

Yours faithfully

A handwritten signature in black ink that reads "Mark Bennett".

**Mark Bennett**  
**Managing Director and CEO**  
**Sirius Resources NL**